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Attorneys for General Motors LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

MOTORS LIQUIDATION COMPANY, et al., : Case No.: 09-50026 (REG)

f/k/a General Motors Corp., et al.

:

Debtors. : (Jointly Administered)

NOTICE OF FILING OF FIFTH SUPPLEMENT TO SCHEDULE "1" TO THE MOTION OF GENERAL MOTORS LLC PURSUANT TO 11 U.S.C. §§ 105 AND 363 TO ENFORCE THE COURT'S JULY 5, 2009 SALE ORDER AND INJUNCTION (MONETARY RELIEF <u>ACTIONS</u>, OTHER THAN IGNITION SWITCH ACTIONS)

PLEASE TAKE NOTICE that on April 28, 2015, General Motors LLC filed the attached Fifth Supplement to Schedule "1" to the Motion of General Motors LLC Pursuant to 11 U.S.C. §§ 105 and 363 to Enforce the Court's July 5, 2009 Sale Order and Injunction (Monetary Relief Actions, Other Than Ignition Switch Actions) with the United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York April 28, 2015

Respectfully submitted,

/s/ Scott I. Davidson
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FIFTH SUPPLEMENT¹ TO SCHEDULE "1"

CHART OF MONETARY RELIEF ACTIONS COMMENCED AGAINST NEW GM NOT CONTAINED IN THE PREVIOUS SUPPLEMENTS TO SCHEDULE "1" TO MOTION TO ENFORCE

	<u>Name</u>	Class Models	Plaintiffs' Model	<u>Court</u>	Filing Date
1	Brightbill ²	Various Models from 2002 and 2003	2002 Chevy Trailblazer	District Court for the Southern District of Florida 15-2599-MD	3/26/15

This schedule supplements the previous supplements and the original Schedule "1" previously filed with the Court in connection with the Motion of General Motors LLC Pursuant to 11 U.S.C. §§ 105 and 363 to Enforce the Court's July 5, 2009 Sale Order and Injunction (Monetary Relief Actions, Other Than Ignition Switch Actions).

A copy of the complaint filed in the Brightbill Action is attached hereto as Exhibit "A."